

**GENERAL ANNOUNCEMENT::REDEMPTION OF S\$400 MILLION 4.60% PERPETUAL SECURITIES UNDER THE S\$3 BILLION MTN PROGRAMME****Issuer & Securities**

## Issuer/ Manager

GUOCOLAND LIMITED

## Securities

GUOCOLAND LIMITED - SG1R95002270 - F17

## Stapled Security

No

**Announcement Details**

## Announcement Title

General Announcement

## Date &amp; Time of Broadcast

06-Dec-2024 07:38:45

## Status

New

## Announcement Sub Title

REDEMPTION OF S\$400 MILLION 4.60% PERPETUAL SECURITIES UNDER THE S\$3 BILLION MTN PROGRAMME

## Announcement Reference

SG241206OTHRLMBE

## Submitted By (Co./ Ind. Name)

Mary Goh Swon Ping

## Designation

Group Company Secretary

## Description (Please provide a detailed description of the event in the box below)

GuocoLand Limited's wholly-owned subsidiary, GLL IHT Pte. Ltd., has published a Notice of Redemption to Holders of the S\$400 million 4.60% Subordinated Perpetual Securities. Attached is the said Notice published in The Business Times on 6 December 2024.

**Attachments**[GLL Series 24 Redemption BT Ad.pdf](#)

Total size =73K MB

# GLL IHT PTE. LTD.

(Incorporated in the Republic of Singapore)  
(UEN/Company Registration No. 198700473D)

## S\$3,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY



(Incorporated in the Republic of Singapore)  
(UEN/Company Registration No. 197600660W)

### REDEMPTION OF S\$400,000,000 4.60 PER CENT. SUBORDINATED PERPETUAL SECURITIES (ISIN: SG7LH0000005) (THE "PERPETUAL SECURITIES") ISSUED BY GLL IHT PTE. LTD. (THE "COMPANY") AND GUARANTEED BY GUOCOLAND LIMITED UNDER THE S\$3,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

We refer to the trust deed dated 23 April 2008 as amended and restated by the amendment and restatement trust deed dated 15 September 2011, the second amendment and restatement trust deed dated 8 March 2013 and the third amendment and restatement trust deed dated 28 September 2017 (the "**Trust Deed**"), entered into by (1) the Company, as Issuer, (2) GuocoLand Limited, as Guarantor, and (3) HSBC Institutional Trust Services (Singapore) Limited, as Trustee, the pricing supplements dated 19 January 2018 and 6 February 2018 relating to the Perpetual Securities (the "**Pricing Supplements**") and the global certificates issued in respect of the Perpetual Securities.

Terms defined in the Trust Deed and the Pricing Supplements shall have the same meanings in this Notice, except where the context otherwise requires or except where otherwise specifically provided herein.

**NOTICE IS HEREBY GIVEN** that the Company intends to redeem all of the Perpetual Securities on 23 January 2025 pursuant to Condition 5(b) of the Terms and Conditions of the Perpetual Securities at the Redemption Amount together with distribution accrued (including any Arrears of Distribution and any Additional Distribution Amount) to (but excluding) 23 January 2025.

The details of the redemption in respect of the Perpetual Securities are as follows:

- ISIN Code:** SG7LH0000005
- Redemption Date:** 23 January 2025
- Redemption Price:** S\$250,000 for every S\$250,000 in nominal amount of Perpetual Securities, together with distribution accrued (including any Arrears of Distribution and any Additional Distribution Amount) to (but excluding) 23 January 2025.
- Manner of Redemption:** The Global Certificates shall be presented and surrendered by The Central Depository (Pte) Limited to the Issuing and Paying Agent at One Temasek Avenue, #02-01 Millenia Tower, Singapore 039192.
- Method of Payment:** On the Redemption Date, the Redemption Price shall be paid to The Central Depository (Pte) Limited.

Upon the redemption of the Perpetual Securities, the Perpetual Securities will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

No representation is made as to the correctness of the ISIN Code as contained in this Notice. Reliance may be placed only on the identification numbers printed on the Perpetual Securities.